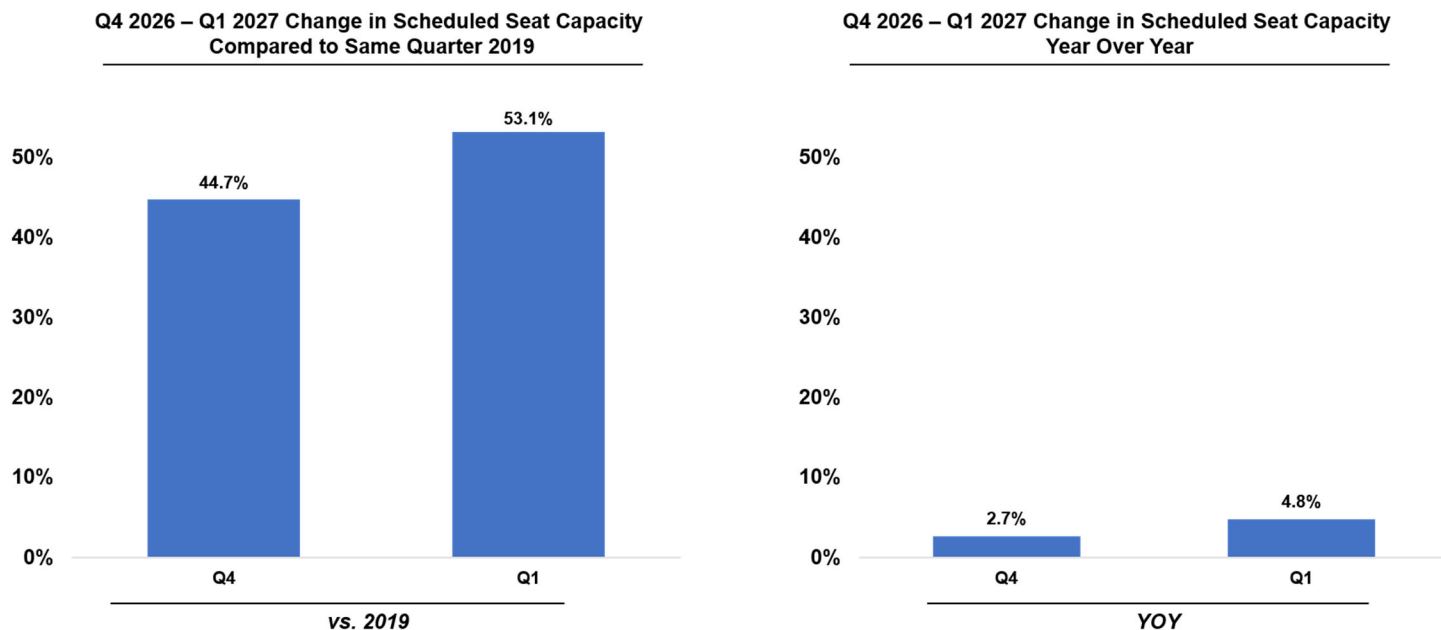


October 2026 Air Service Snapshot

AUS quarterly seat comparisons, Q4 2026, and Q1 2027 compared to 2019 (pre-Covid) in left chart, and compared year-over-year (YoY) in right chart:



Source: Cirium schedules as of September 29, 2026.

Highlights of recent air service announcements/developments include:

- **Air Canada** Vancouver (YVR) retimed to a redeye flight eff. Aug. 1 '26 through end of the season (Oct. 24 '26); dropped Toronto (YYZ) flights on Wednesdays for November through April (will be flown during peak periods)
- **Allegiant** summary of service changes:
 - Extended schedules for August 19-November 17 '26 and will serve 6 markets: Asheville (AVL), Cincinnati (CVG), Des Moines (DSM), Grand Rapids (GRR), Provo (PVU) & Knoxville (TYS); additional special event service to Grand Forks (GFK) & Las Vegas (LAS)
 - Asheville (AVL) suspended Sept. 11-28 '26 due to high fuel prices; season ends on Oct. 26 '26
 - Extended schedules for November 18 '26 - February 7 '27 and will serve 8 markets – Asheville (AVL), Cincinnati (CVG), Des Moines (DSM), Grand Rapids (GRR), Las Vegas (LAS), Provo (PVU), Sarasota (SRQ) and Knoxville (TYS)
 - Extended schedules for Feb. 10 – May 18 '27 and will serve 4 markets: Cincinnati (CVG), Des Moines (DSM), Grand Rapids (GRR) & Provo (PVU)
- **American** summary of service changes:
 - Service to Baton Rouge (BTR), Columbia (COU) and Bentonville (XNA) in November for UT college football
 - AA added service to Augusta (AGS) for the Masters (outbound on April 4, 9 & 12/inbound on April 9 & 12)
- **British Airways** double daily service to London-Heathrow (LHR) returned on March 29 '26 with 1x A350-1000 and 1x B787-8; Winter season will be 1x A350-1000 (Oct. 25 '26 – Mar. 27 '27)

- **Cayman Airways** loaded 1/Wk service to Grand Cayman (GCM) returning Dec. 20 '26; added second weekly GCM flight eff. May 26 '27
- **Copa** scheduled 4x/Wk Panama City (PTY) from August – November '26, and reduced PTY from 5/Wk->4/Wk for Nov '26 – March '27; added departures on Dec. 18 & 25 and Jan. 1 & 8
- **Delta** summary of service changes:
 - College football service: Gainesville (GNV) (in Oct 16/out Oct 18)
 - Added Lexington (LEX) roundtrips on Oct. 29 & Nov. 1 for Breeders Cup
 - Added Albuquerque (ABQ) on Oct 2, 4, 9 & 11 '26 for Albuquerque International Balloon Fiesta
 - Added Fargo (FAR) – inbound on Oct. 29 & 30, outbound on Nov. 1 for University of North Dakota vs. Michigan State 2026 U.S. Hockey Hall of Fame Game on Oct. 31
 - Added Augusta (AGS) flights loaded for the Masters in April 2027 – daily April 4-12
 - Added new 1x daily service to San Jose CA (SJC) starts Oct. 6 '26
 - Memphis (MEM) & New Orleans (MSY) service will be discontinued and last op. on Oct. 5 '26
 - Added Ft. Myers (RSW) on Saturdays for Nov. 21 '26 - April 10 '27
 - Added new daily nonstop service to Paris (CDG) eff. March 27 '27 with Airbus A330-900neo
 - Added new daily nonstop service to San Diego (SAN) eff. April 12 '27
 - Increased San Jose CA (SJC) from 1x->2x daily eff. April 12 '27
 - Upgraded Cancun (CUN) to year-round service as of April 12 '27
 - Reduced Bozeman (BZN) reduced from daily to Sat. only for Jan. 4 – April 10 '27
 - Suspended Palm Springs (PSP) from June 12-end of July '27; added PSP flights for Coachella (out April 8 & 15/in April 12 & 19) and Stagecoach (out April 22/in April 26)
 - Reduced San Francisco (SFO) from 2x->1x eff. Jan. 4 – Mar. 6 '27
- **Frontier** extended schedules for Sept. 9 '26 – Nov. 19 '26 and will serve Atlanta (ATL) 1x Denver (DEN) 2x Las Vegas (LAS) 1x Orlando (MCO) 4/Wk; also limited Cleveland (CLE) & Phoenix (PHX) service in October; extended schedules for Nov. 20 '26 – Jan. 4 '27 and will serve Atlanta (ATL), Denver (DEN) and Las Vegas (LAS) all 1x daily, also Orlando (MCO) 5/Wk; extended schedules for Jan 5 '27 – April 5 '27 and will serve Atlanta (ATL), Denver (DEN), Las Vegas (LAS), Orlando (MCO) & Phoenix (PHX)
- **JetBlue** increased Fort Lauderdale (FLL) from 2x->3x effective July 9 '26 (will be 2x for Sept 9 '26 – Oct 7 '26 due to fleet constraints)
- **KLM** Amsterdam (AMS) will be served 3/Wk in Summer 2026, except 4x/Wk in June; Winter season will be 3x/Wk B777-200ER for Oct. 26 '26 – Feb. 27 '27 (1 of 3 weekly served by B787-9 for Jan. 4 '27 – Feb. 22 '27; 1 of 3 weekly served by B787-10 for Mar. 1-27 '27)
- **Lufthansa** service to Frankfurt (FRA) is loaded with 5/Wk B787-9 for Summer, eff. Mar. 29 '26; Winter service will continue with 3/Wk B787-9 (Oct. 25 '26 – Mar. 27 '27); suspended FRA for Feb. 1-24 '27 (dropped 10 departures)
- **Porter** started new Toronto (YYZ) service 5/Wk eff. May 21 '26 and will be served year-round
- **Southwest** summary of service changes:
 - Southwest daily departures for 2026-2027 shown below:

Time Period	Daily Departures			
	Max	YoY Chg	Min	YoY Chg
Aug. 4 - Sept. 30 '26	122	12	72	12
Oct. 1 - Oct. 31 '26	135	2	84	13
Nov. 1 '26 - Jan. 5 '27	134	10	76	3
Jan. 6 - Mar. 10 '27	124	6	59	7
Mar. 11 - April 5 '27	141	13	91	5
April 6 - June 2 '27	135	9	76	6
June 3 - Aug. 2 '27	143	14	108	15

- Schedules for Oct. 1-31 '26 including new service to Memphis (MEM)(daily xSat), Santa Rosa (STS) (Sat only), Knoxville (TYS) (Sat only) & Destin (VPS) (Sat only); 135 departures on Mon/Thur/Fri is a new record
- Added Knoxville (TYS) on Sept. 25-27 '26 for UT college football
- Service to Puerto Vallarta (PVR) is suspended until November 21, '26
- Schedules extended for Mar 11 – April 5 and service will range from 91 departures on Saturdays (+5 YoY) to record breaking 141 on Mon/Thur/Fri (+6 YoY) including service 4/Wk to Detroit (DTW) and Saturdays to San Jose, Costa Rica (SJO)
- Added San Jose del Cabo (SJD) #2 for Mar. 11 – Apr. 5 on days already operating; added SJD #1 on Mar. 23, 24, 30 & 31
- Schedules extended for April 6 – June 2 and service ranges from 76 departures on Saturdays (+6 YoY) to 135 on Mon/Thur/Fri (+9 YoY)
- Schedules extended for June 3- August 2 and service ranges from 108 departures on Saturdays (+15 YoY) to 143 on Mon/Thur/Fri (+14 YoY) including new weekend service to Savannah (SAV), Liberia, Costa Rica (LIR), Nassau, Bahamas (NAS) and Punta Cana, Dominican Republic (PUJ) as well as daily service to Portland (PDX); also new summer weekend service to Bozeman (BZN), Knoxville (TYS) and Sarasota (SRQ) – BZN and SRQ are new destinations for Southwest
- **United** added service to Baton Rouge (BTR) (out Nov 13/in Nov 15) for UT college football game
- **WestJet** returned on Thursday May 14; will end Calgary (YYC) on Sept 10 instead of Oct 22 and will only serve the market 2/Wk instead of 3/Wk as originally planned; YYC service will return on June 17 '27 with 2x/Wk on Thursdays and Sundays

October '26 v October '25 (up 4 destinations based on monthly schedules):

- + destinations: Asheville (AVL), Bozeman (BZN), Pensacola (PNS), Reno (RNO), Santa Rosa (STS) & Destin (VPS)
- – destinations: Louisville (SDF) & Calgary (YYC)

New AUS Nonstop Service for remainder of 2026 and filed for 2027:

Destination	Airline	Start Date	Type	Other Airlines Serving the Route
Memphis, TN (MEM)	Southwest	10/1/2026	Year-round	Delta
Destin, FL (VPS)	Southwest	10/3/2026	Seasonal	New Route
Knoxville, TN (TYS)	Southwest	10/3/2026	Seasonal	Allegiant
Santa Rosa, CA (STS)	Southwest	10/3/2026	Seasonal	New Route
San Jose, CA (SJC)	Delta	10/6/2026	Year-round	Southwest
Phoenix, AZ (PHX)	Delta	11/9/2026	Year-round	American, Frontier & Southwest
Ft. Myers, FL (RSW)	Delta	11/21/2026	Seasonal	Southwest
Detroit, MI (DTW)	Southwest	3/11/2027	Year-round	Delta
San Jose, Costa Rica (SJO)	Southwest	3/13/2027	Seasonal	New Route
Paris, France (CDG)	Delta	3/27/2027	Seasonal	New Route
San Diego, CA (SAN)	Delta	4/12/2027	Year-round	Alaska & Southwest
Portland, OR (PDX)	Southwest	6/3/2027	Seasonal	Alaska
Bozeman, MT (BZN)	Southwest	6/5/2027	Seasonal	Delta
Liberia, Costa Rica (LIR)	Southwest	6/5/2027	Seasonal	New Route
Nassau, Bahamas (NAS)	Southwest	6/5/2027	Seasonal	New Route
Punta Cana, Dominican Republic (PUJ)	Southwest	6/5/2027	Seasonal	New Route
Sarasota, FL (SRQ)	Southwest	6/5/2027	Seasonal	Allegiant
Savannah, GA (SAV)	Southwest	6/5/2027	Seasonal	New Route

Source: Cirium schedule data.

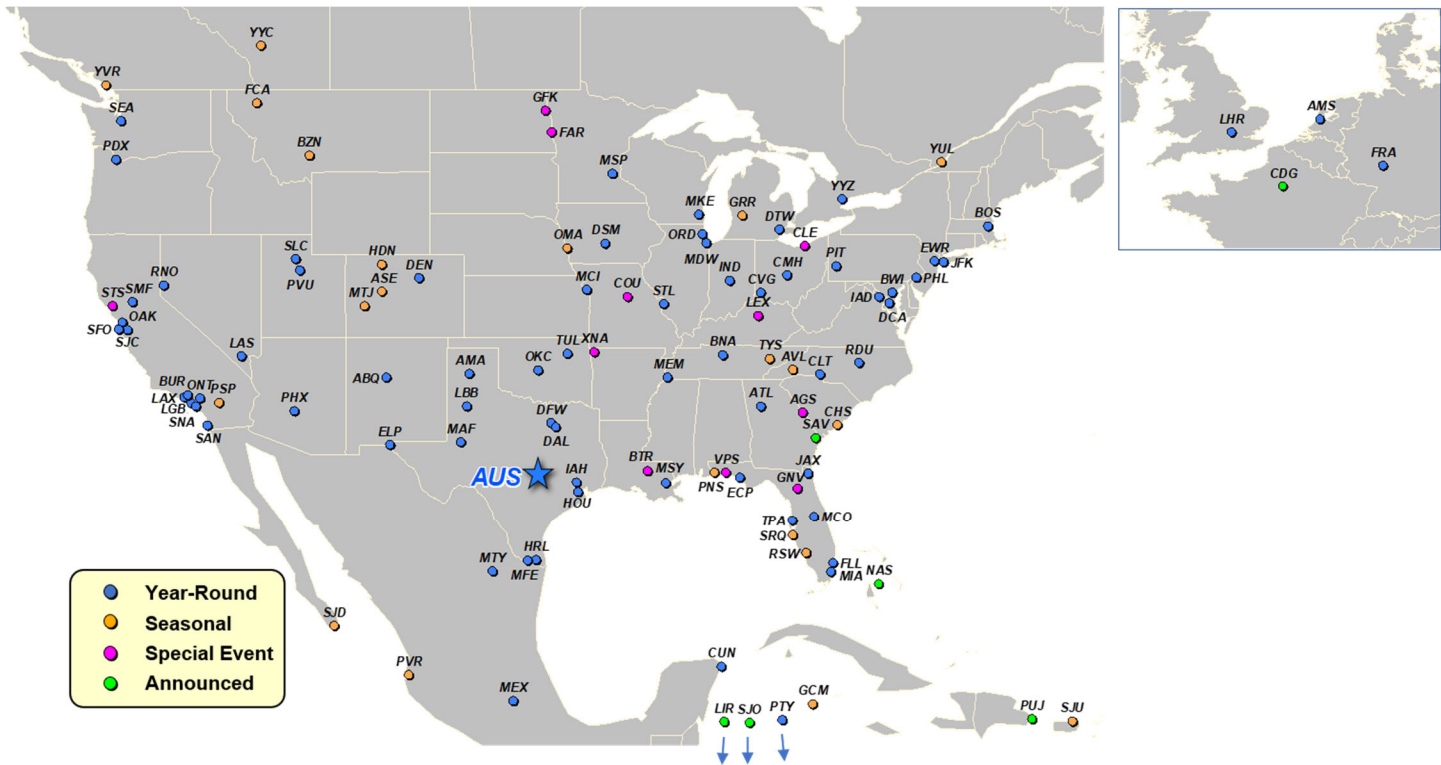
October air service comparison:

Average Daily	Oct. 2025	Oct. 2026	Change	Change %
Nonstop Destinations	79	83	+4	+5%
Carriers	18	17	-1	-5%
Nonstop Departures	266	281	+15	+6%
Nonstop Seat Departures	41,654	43,642	+1,988	+5%
Average Seats/Aircraft	157	155	-2	-1%

Oct.	No. Nonstop Destinations	Average Daily Departures	Average Daily Seat Departures	Average Aircraft Size
2019	55	198	30,153	152
2020	34	84	12,439	148
2021	67	225	32,072	143
2022	80	260	38,988	150
2023	80	280	41,784	149
2024	74	249	38,542	155
2025	79	266	41,654	157
2026	83	281	43,642	155

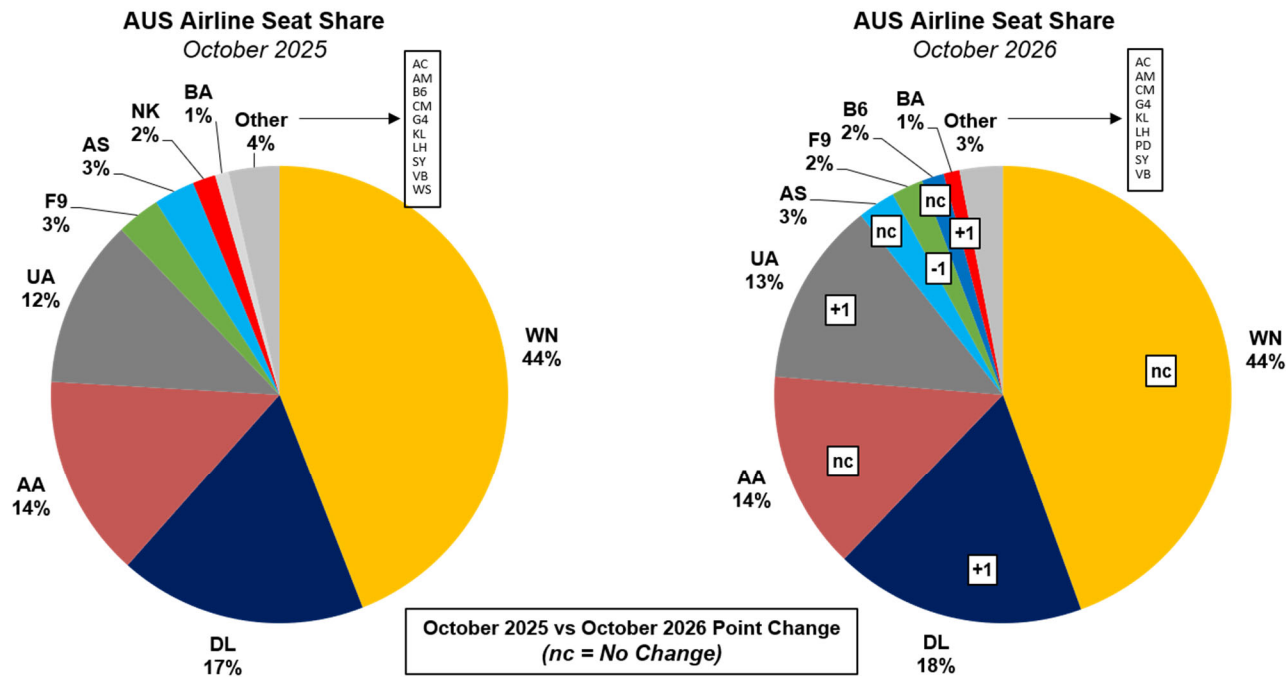
Source: Cirium schedule data as of September 29, 2026.

Current AUS air service:



Source: Cirium schedule data as of September 29, 2026 and announced.

October 2026 v. October 2025 carrier seat share comparison:

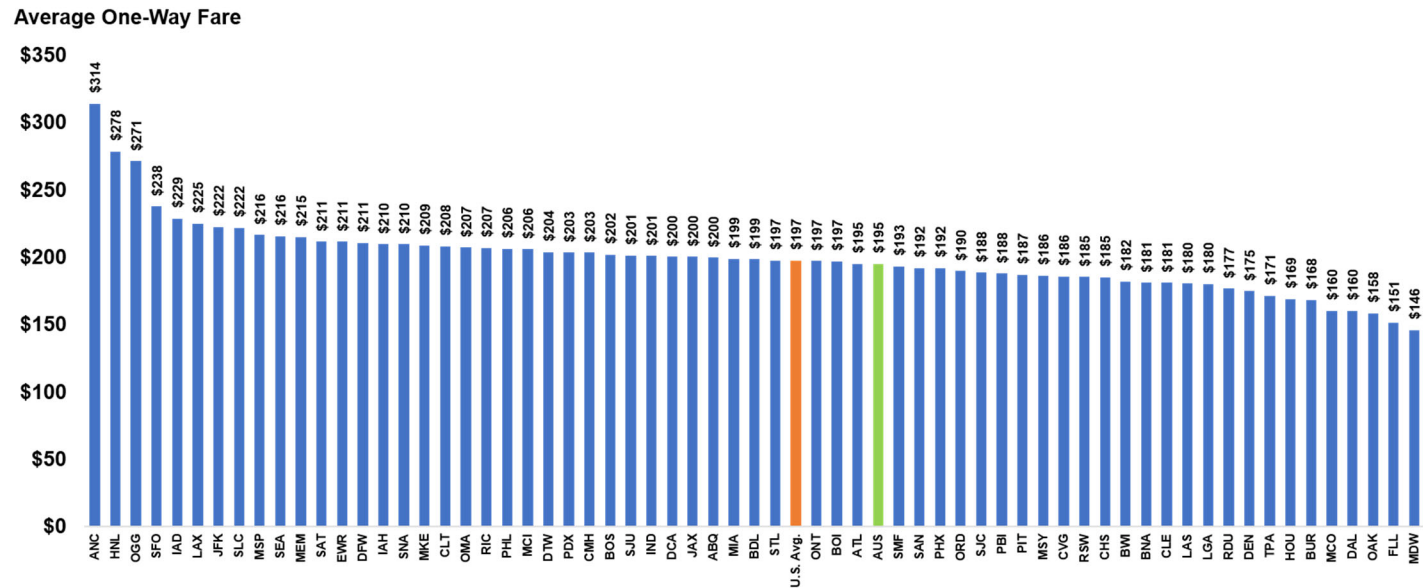


Source: Cirium schedule data as of September 29, 2026.

AUS Connecting Traffic Trends:

Based on U.S. DOT O&D Passenger Survey, Cirium *FM Traffic* and ABIA statistics: 14.9% of AUS passengers in Q2 2026 were connecting between flights at the Airport.

One-Way Domestic Fares for U.S. Medium & Large Hub Airports



Source: U.S. DOT, O&D Passenger Survey, year ended June 2026.

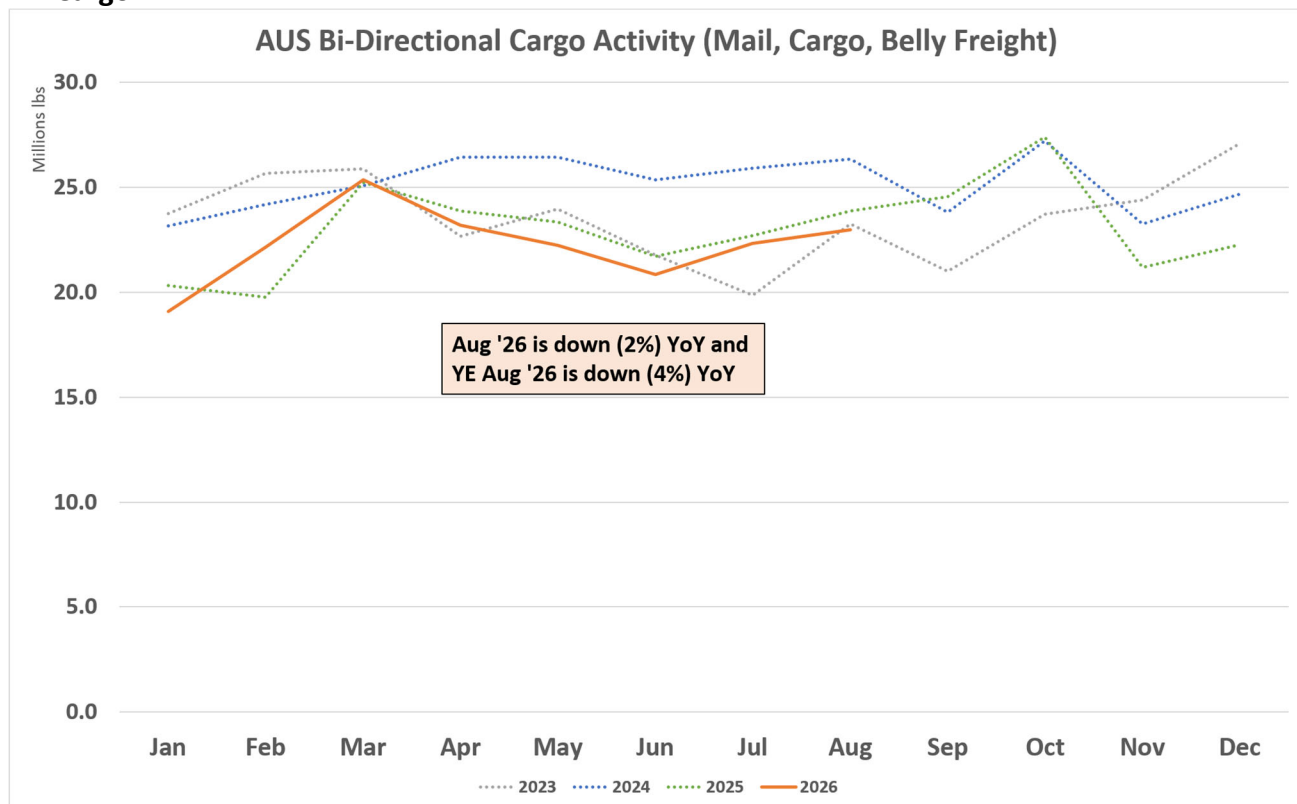
Top 10 AUS Domestic Markets
Without Nonstop Service
(Source: YE June 2026, DOT O&D Survey)

- 1 Honolulu (HNL)
- 2 Richmond (RIC)
- 3 Hartford (BDL)
- 4 Boise (BOI)
- 5 Norfolk (ORF)
- 6 Birmingham (BHM)
- 7 Buffalo (BUF)
- 8 Louisville (SDF)
- 9 Albany (ALB)
- 10 Colorado Springs (COS)

Top 10 AUS International Markets
Without Nonstop Service
(Source: YE July 2026, FM Traffic)

- 1 Tokyo (HND+NRT)
- 2 Seoul (ICN)
- 3 Rome (FCO)
- 4 Sao Paulo (GRU)
- 5 Dublin (DUB)
- 6 Madrid (MAD)
- 7 Barcelona (BCN)
- 8 Taipei (TPE)
- 9 Bogota (BOG)
- 10 Lima (LIM)

Air Cargo:



Sources: Austin-Bergstrom International Airport (ABIA) Aviation Activity Reports

AUS Airline Codes:

AA	American Airlines	KX	Cayman Airways
AC	Air Canada	LH	Lufthansa German Airlines
AM	Aeromexico	NK	Spirit Airlines
AS	Alaska Airlines	PD	Porter Airlines
B6	JetBlue Airways	SY	Sun Country Airlines
BA	British Airways	UA	United Airlines
CM	Copa Airlines	VB	Viva Aerobus
DL	Delta Air Lines	WN	Southwest Airlines
F9	Frontier Airlines	WG	Sunwing Airlines
G4	Allegiant Air	WS	WestJet
KL	KLM-Royal Dutch Airlines		

Airport Codes:

ABQ	Albuquerque, NM	MCO	Orlando, FL
AGS	Augusta, GA	MDW	Chicago Midway, IL
ALB	Albany, NY	MEM	Memphis, TN
AMA	Amarillo, TX	MEX	Mexico City, Mexico
AMS	Amsterdam, Netherlands	MFE	McAllen, TX
ANC	Anchorage, AK	MIA	Miami, FL
ASE	Aspen, CO	MKE	Milwaukee, WI

ATL	Atlanta, GA	MSP	Minneapolis/St. Paul, MN
AVL	Asheville, NC	MSY	New Orleans, LA
BDL	Hartford, CT	MTY	Monterrey, Mexico
BNA	Nashville, TN	NAS	Nassau, Bahamas
BHM	Birmingham, AL	OAK	Oakland, CA
BOI	Boise, ID	OGG	Kahului, HI
BOG	Bogota, Colombia (BOG)	OKC	Oklahoma City, OK
BOS	Boston, MA	OMA	Omaha, NE
BTR	Baton Rouge, LA	ONT	Ontario, CA
BUF	Buffalo, NY	ORD	Chicago O'Hare, IL
BUR	Burbank, CA	ORF	Norfolk, VA
BWI	Baltimore, MD	PBI	Palm Beach, FL
BZN	Bozeman, MT	PDX	Portland, OR
CHS	Charleston, SC	PHL	Philadelphia, PA
CLE	Cleveland, OH	PHX	Phoenix, AZ
CLT	Charlotte, NC	PIT	Pittsburgh, PA
CMH	Columbus, OH	PNS	Pensacola, FL
COS	Colorado Springs, CO	PSP	Palm Springs, CA
COU	Columbia, MO	PTY	Panama City, Panama
CUN	Cancun, Mexico	PUJ	Punta Cana, D.R.
CVG	Cincinnati, OH	PVR	Puerto Vallarta, Mexico
DAL	Dallas, TX	PVU	Provo, UT
DCA	Washington Reagan-National, DC	DFW	Dallas/Ft. Worth, TX
DEN	Denver, CO	RDU	Raleigh-Durham, NC
DSM	Des Moines, IA	RIC	Richmond, VA
DTW	Detroit, MI	RNO	Reno, NV
ECP	Panama City, FL	RSW	Ft. Myers, FL
ELP	El Paso, TX	SAN	San Diego, CA
EWR	Newark, NJ	SAT	San Antonio, TX
FAR	Fargo, ND	SDF	Louisville, KY
FCA	Kalispell, MT	SAV	Savannah, GA
FLL	Ft. Lauderdale, FL	SEA	Seattle, WA
FRA	Frankfurt, Germany	SFB	Sanford, FL
GCM	Grand Cayman, C.I.	SFO	San Francisco, CA
GFK	Grand Forks, ND	SJC	San Jose, CA
GNV	Gainesville, FL	SJD	San Jose del Cabo, Mexico
GRR	Grand Rapids, MI	SJO	San Jose, Costa Rica
HDN	Hayden (Steamboat Springs), CO	SJU	San Juan, Puerto Rico
HNL	Honolulu, HI	SLC	Salt Lake City, UT
HOU	Houston Hobby, TX	SMF	Sacramento, CA
HRL	Harlingen, TX	SNA	Orange County, CA
IAD	Washington Dulles, DC	SRQ	Sarasota, FL

IAH	Houston Intercontinental, TX	STL	St. Louis, MO
IND	Indianapolis, IN	STS	Santa Rosa, CA
JAX	Jacksonville, FL	TPA	Tampa, FL
JFK	New York JFK, NY	TPE	Taipei, Taiwan (TPE)
LAS	Las Vegas, NV	TUL	Tulsa, OK
LAX	Los Angeles, CA	TYS	Knoxville, TN
LBB	Lubbock, TX	VPS	Destin-Ft. Walton Beach, FL
LGA	New York LaGuardia	XNA	Northwest Arkansas
LGB	Long Beach, CA	YUL	Montreal, Canada
LHR	London (Heathrow), UK	YVR	Vancouver, Canada
LIM	Lima, Peru (LIM)	YYC	Calgary, Canada
LIR	Liberia, Costa Rica	YYZ	Toronto, Canada
MAF	Midland/Odessa, TX		
MCI	Kansas City, MO		

Submitted October 5, 2026 Kazanoff