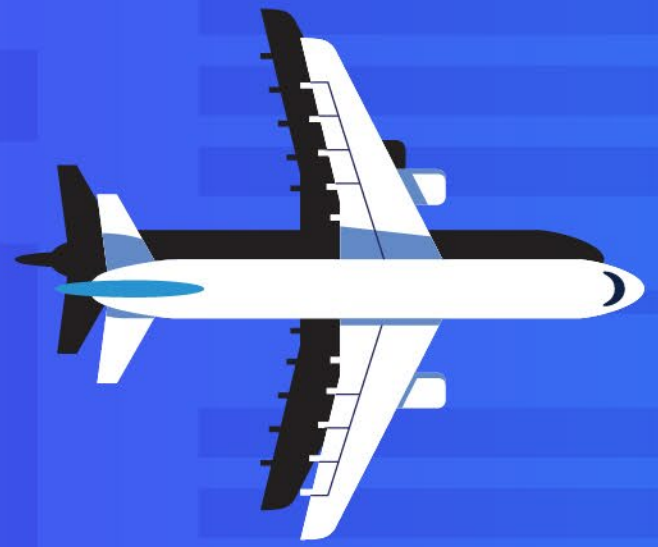
JOURNEY WITH AUS

Journey With AUS
Latest Updates



LYN ESTABROOK

Deputy Chief – Airport Planning & Development
Austin-Bergstrom International Airport

Austin

Austin-Bergstrom
International Airport

Austin-Bergstrom International Airport (AUS)

History & Growth

Austin-Bergstrom History

The original AUS was Robert Mueller Municipal Airport

Formerly Bergstrom United States Air Force (USAF) Base

- Named after first Austinite killed in action during World War II, Captain John August Earl Bergstrom
- Existed as the Del Valle Army Air Field prior to the creation of the USAF

Owned & operated by the City of Austin

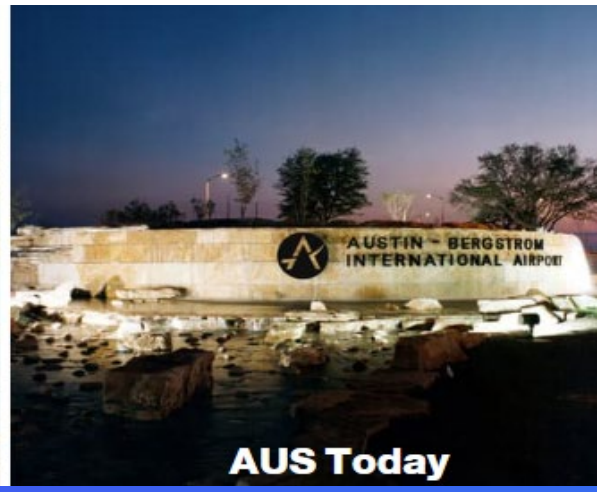
- Open for commercial use in 1999
- $585 million budget
- Funding is entirely from revenues generated at the airport



Bergstrom AFB – 1950s



Opening of new AUS - 1990s



AUS Today

AUS by the Numbers

4,242
Acre Campus

240
Average flights per day with more than 37,000 seats

8,000
Badged employees work at the Airport

20+ M
Passengers served the past four years

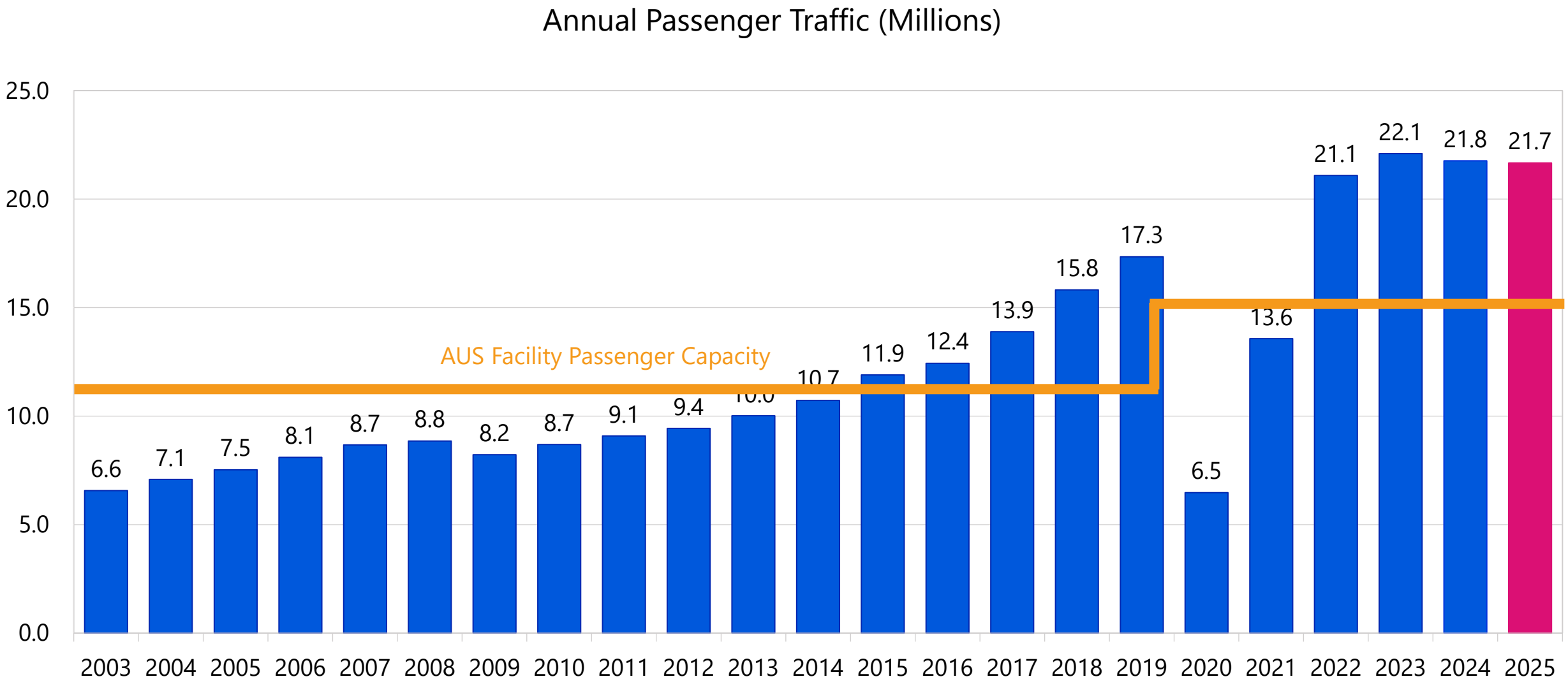
700
Employees at Austin Aviation

275M
Pounds of cargo per year

AUS – Growth and Current Reality

Attraction	Average Daily or Event Volume
AUS	**25,000 – 35,000** departing passengers **50,000 – 70,000** Total daily passengers
Disneyworld Magic Kingdom - Florida	57,000 daily visitors
Disneyland - California	51,000 daily visitors
The Moody Center	17,000 seats
The Louvre	7,000 daily visitors
The Metropolitan Museum of Art	4,500 daily visitors

AUS has Achieved New Record High Passenger Levels



JOURNEY WITH AUS

Passenger Experience

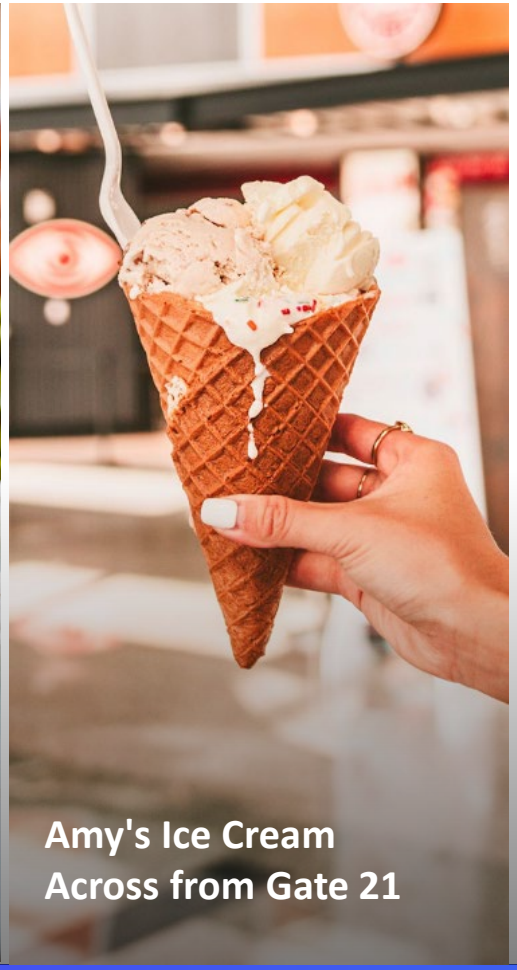
JOURNEY WITH AUS

Concessions at AUS – Expanded Shopping and Dining Options











JOURNEY WITH AUS

Art & Music – Keeping it Weird since 1999

Live music

- More than 1,000 music performances a year

Permanent Art

- Partnership with City of Austin Arts in Public Places Program
- 2% of Capital Improvement Project funding is earmarked for public art

Rotating Art

- 60+ different artists featured per year, usually local







Air Service

JOURNEY WITH AUS

Air Service Highlights

80+

Nonstop destinations

250

Average daily departures

38k

Average daily seats available

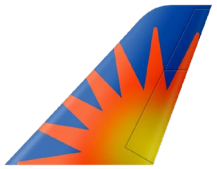
Based on 2024 data

AUS Airlines


AeroMexico


Air Canada


Alaska Airlines


Allegiant Air


American Airlines


British Airways


Cayman Airways


Copa Airlines


Delta Air Lines


Frontier Airlines



JetBlue



KLM Royal Dutch Airlines


Lufthansa



Porter Airlines


Southwest Airlines


Sun Country


United Airlines


Viva


WestJet

New Service & Airlines



Cayman Airways

- Grand Cayman (GCU) – Launched May 2026



Delta Air Lines

- Palm Springs (PSP) – Launched November 2025
- Bozeman (BZN) – Launched June 2026
- Kalispell (FCA) – Launched June 2026



Southwest Airlines

- Fort Myers, FL (RSW) – Launched March 2026
- Steamboat Springs, CO (SBS) – Launched March 2026
- Santa Rosa, CA (STS) – October 2026
- Destin, FL (VPS) - October 2026
- San Jose, Costa Rica (SJO) - March 2027



Porter Airlines

- Toronto (YYZ) – May 2026

Increased Frequency or Capacity

British Airways

- London (LHR)– Increased to 2x per day in March 2026

Delta Air Lines

- Denver (DEN) – Nov. 2025
- Miami (MIA) – Nov. 2025
- Cancun, MX (CUN) – Dec. 2025
- Cabo San Lucas (SJD) – Dec. 2025
- Columbus (CMH) – June 2026
- Kansas City (MCI) – June 2026
- Ashville (AVL) – June 2026
- Phoenix (PHX) – July 2026
- San Jose (SJC) – October 2026
- Orlando (MCO) – October 2026
- Fort Meyers (RSW) - December 2026

JetBlue

- Fort Lauderdale (FLL) – Nov. 2025

Southwest Airlines

- Palm Springs (PSP) – March 2026
- Cincinnati (CVG) – June 2026
- Seattle (SEA) – June 2026
- Memphis (MEM) – October 2026
- Knoxville, TN (TYS) – October 2026

Our Destinations



JOURNEY WITH AUS

Sustainability at AUS

JOURNEY WITH AUS

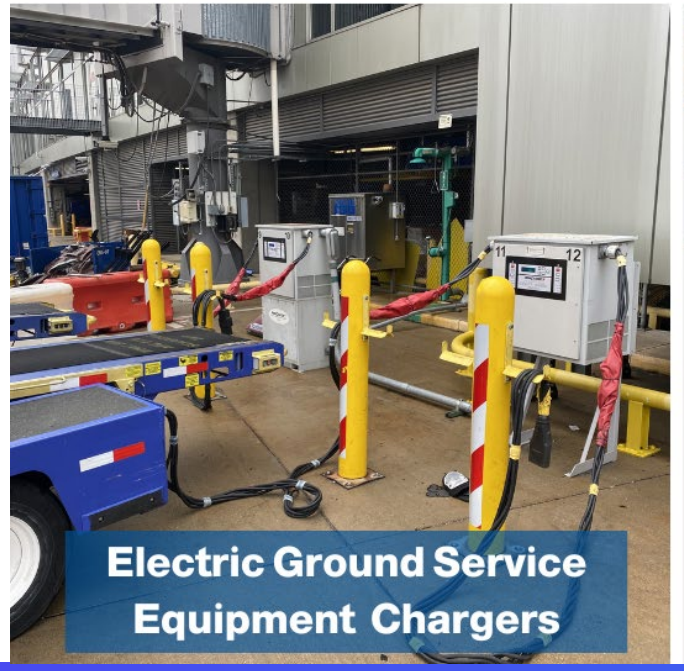
AUS Environmental Stewardship

AUS airport operations and airport facilities are carbon-neutral

- Level 3+ Carbon Accreditation
  - Airports Council International - North America, 2020-2024
  - 1 in 8 North American airports
  - First medium-sized airport to achieve carbon neutrality
  - Maintained carbon-neutral achievement as large-hub in 2022
- LEED-certified buildings
- All new construction guided by Austin Energy Green Building
- Reclaimed water saves millions of gallons of potable water per year









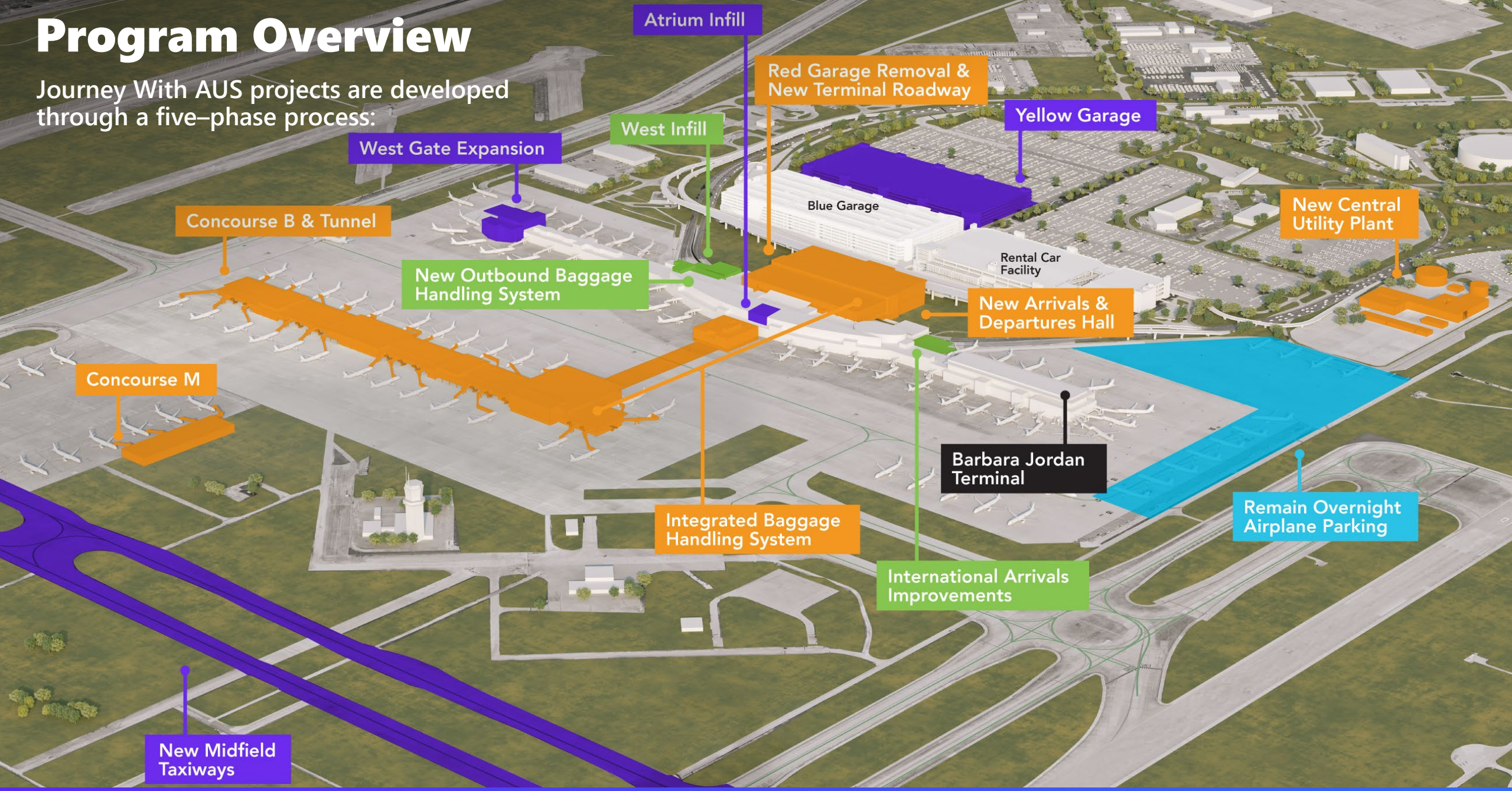
JOURNEY WITH AUS

Austin-Bergstrom International Airport Expansion & Development Program



Program Overview

Journey With AUS projects are developed through a five–phase process:

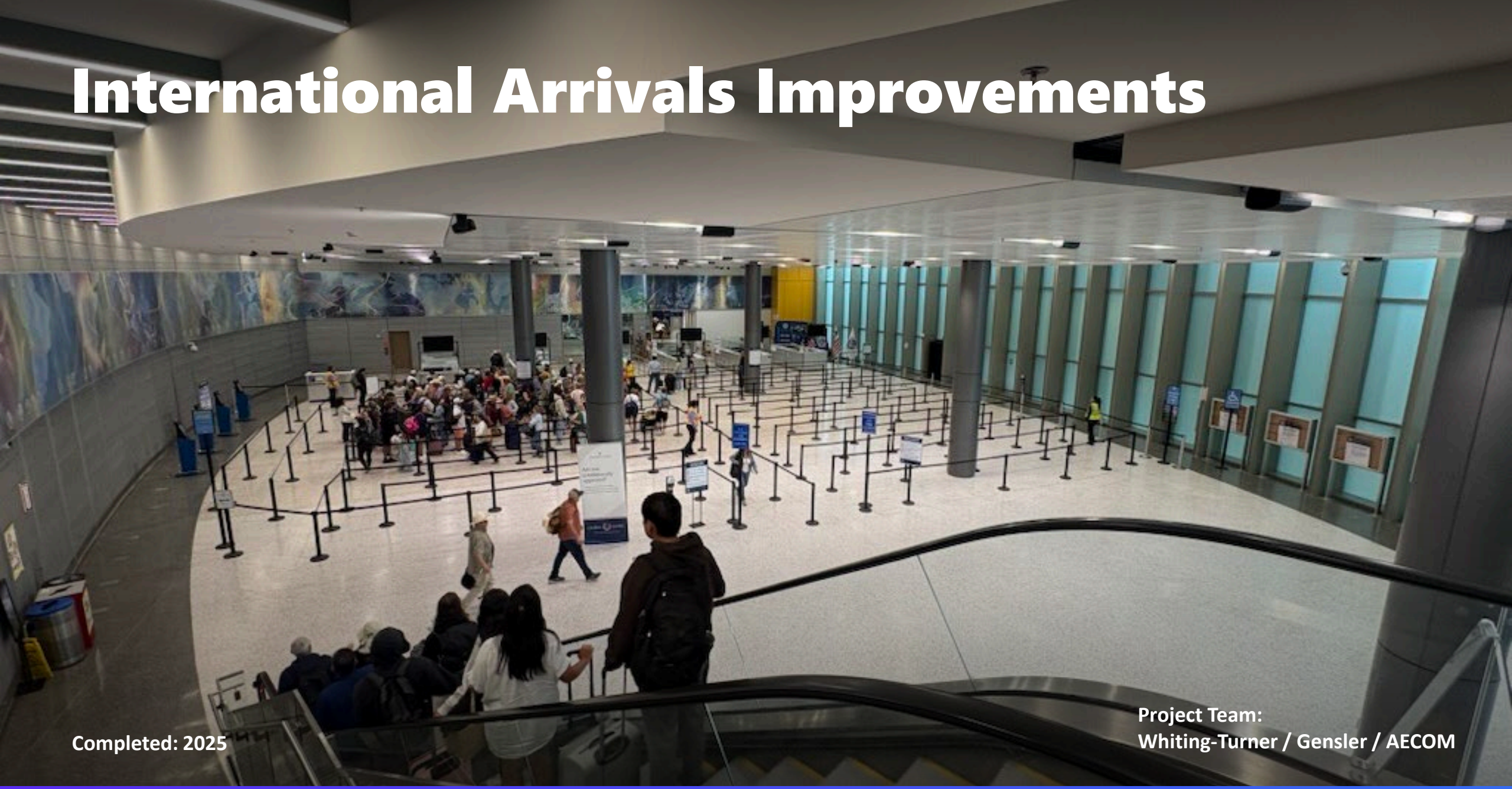


JOURNEY WITH AUS

Activated Projects

JOURNEY WITH AUS

International Arrivals Improvements



Completed: 2025

Project Team:
Whiting-Turner / Gensler / AECOM

New Outbound Baggage Handling System



Phase 1 Completed: 2024
Phase 2 Completed: 2025

Project Team:
Whiting-Turner

West Infill



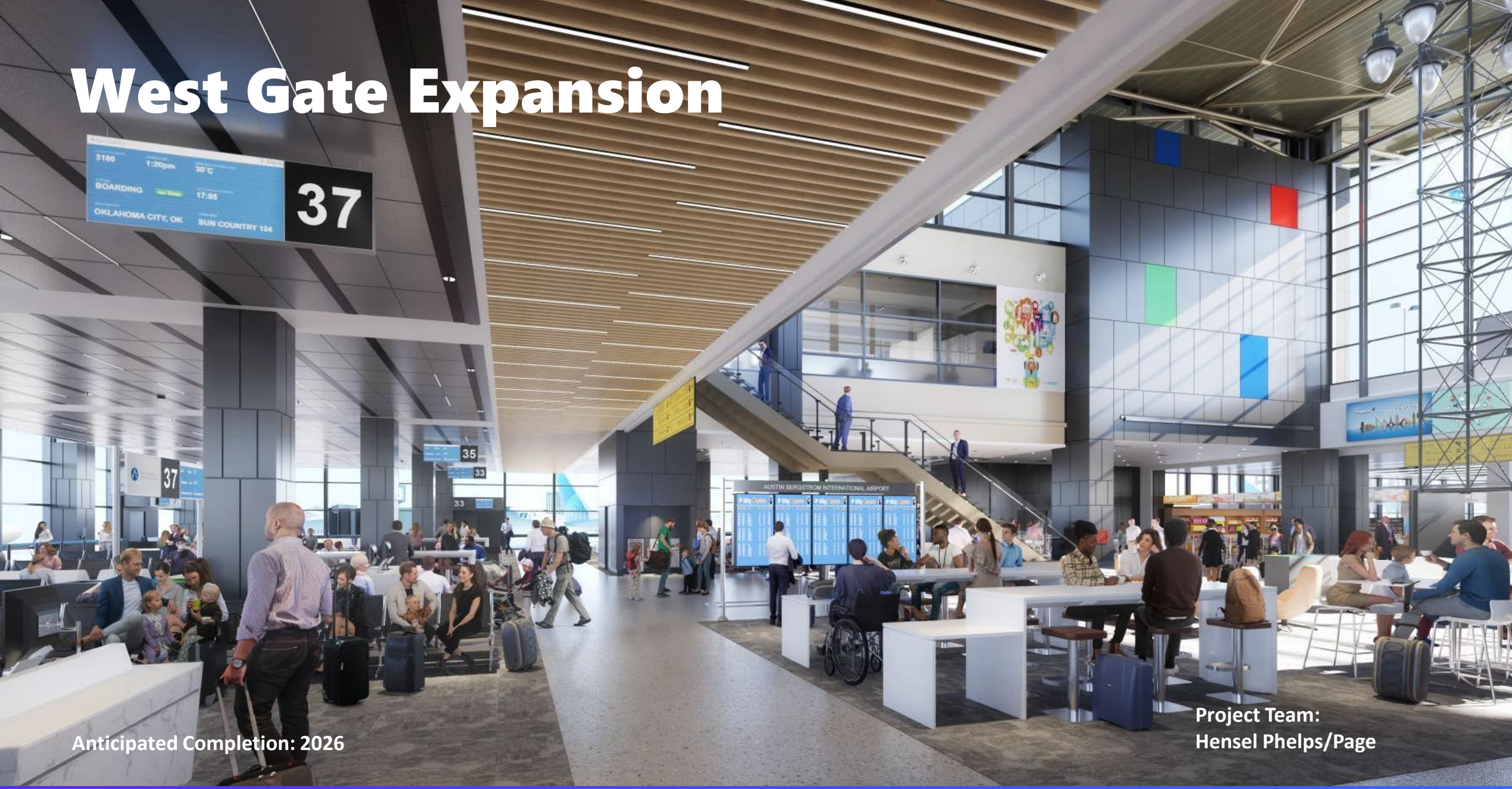
Completed: 2026

Project Team:
Whiting-Turner/Gensler/ AECOM

Enabling Projects

JOURNEY WITH AUS

West Gate Expansion

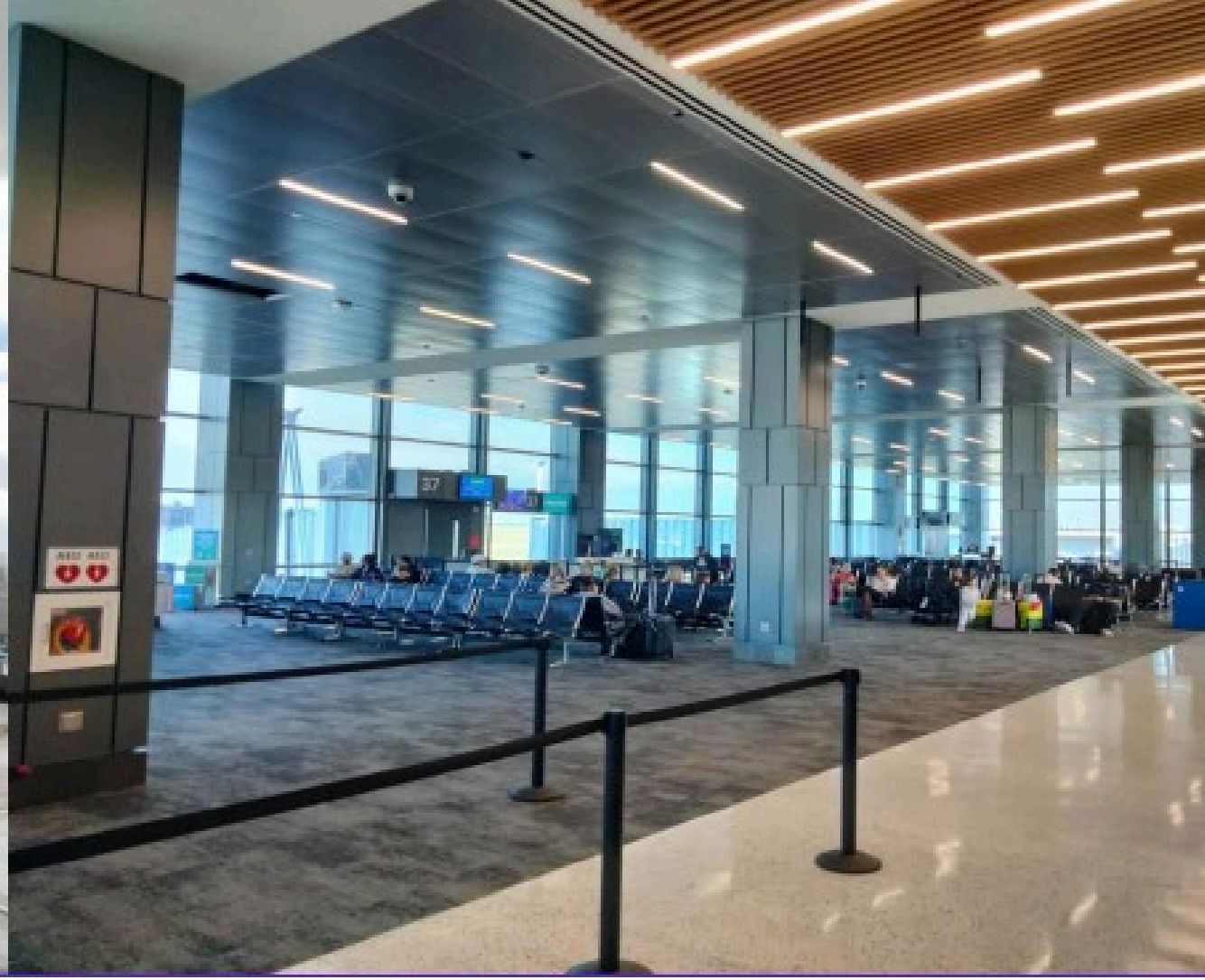


Anticipated Completion: 2026

Project Team:
Hensel Phelps/Page



Gates – Open for use



Hold room seating & gates in use

West Gate Expansion

BUILD

Improvements

- 3 gates
- New concessions
- Larger restrooms
- Pet relief area
- Sensory room
- Public art
- Playscape
- New airline lounge
- Outdoor public patio
- Additional space for airline and airport operations

Anticipated Timeline



Build: Q2 2023 – Q3 2026

NEXT PHASE: ACTIVATE

JOURNEY WITH AUS

Atrium Infill



Anticipated Completion: 2026

Project Team:
Whiting-Turner/Corgan





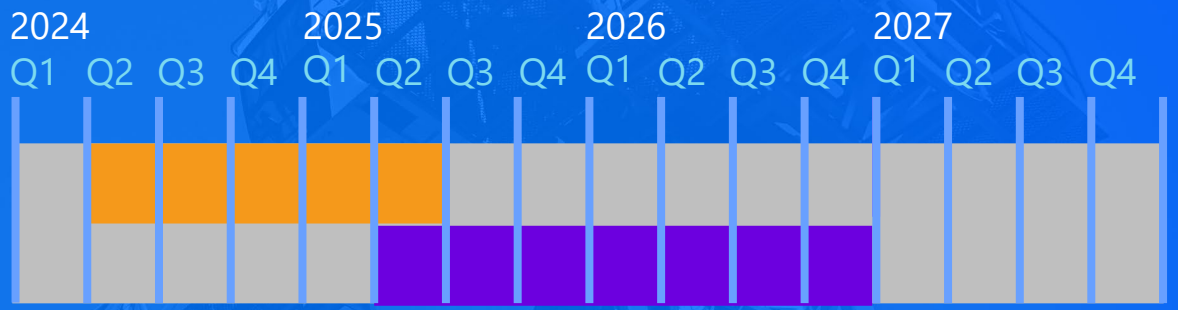
Atrium Infill

BUILD

Latest Updates

- This project will add an additional 13,000 sq ft of flex floor space on the departure level of the airport between the ticket counters
- Will provide new space for security lines
- Important project for the future layout of the airport

Anticipated Timeline



Design: Q2 2024 – Q2 2025

Build: Q2 2025 – Q4 2026

NEXT PHASE: ACTIVATE

JOURNEY WITH AUS

New Midfield Taxiways



Anticipated Completion: 2027

Project Team:
Austin Bridge & Road/RS&H



JOURNEY WITH AUS



New Midfield Taxiways

BUILD

Latest Updates

- Two miles of 2 new parallel taxiways and several smaller connector taxiways to support Concourse B and future concourses.
- Two bridges under taxiways to maintain vehicle access to the Air Traffic Control Tower, firefighting, and service areas.
- Airfield lighting, signage, and new taxi route for low-visibility conditions
- New reclaimed water bulk refilling station

Anticipated Timeline



Build: Q4 2024 – Q2 2027

NEXT PHASE: ACTIVATE

JOURNEY WITH AUS

Yellow Parking Garage



Anticipated Completion: 2027

Project Team:
PGAL/Austin Commercial





JOURNEY WITH AUS

Yellow Parking Garage

BUILD

Latest Updates

- New garage in existing economy surface lot B area with a flexible design to deliver the project efficiently.
- Garage is anticipated to open at the beginning of 2027
- Additional surface parking has been added to accommodate the closure of Lot B
- Elevated walkway to connect the Yellow Garage to the Blue Garage to facilitate access to the terminal

Anticipated Timeline



Build: Q1 2025 – Q1 2027

NEXT PHASE: ACTIVATE

JOURNEY WITH AUS

New Central Utility Plant (CUP)



Anticipated Completion: 2028

Project Team:
JE Dunn/Jacobs

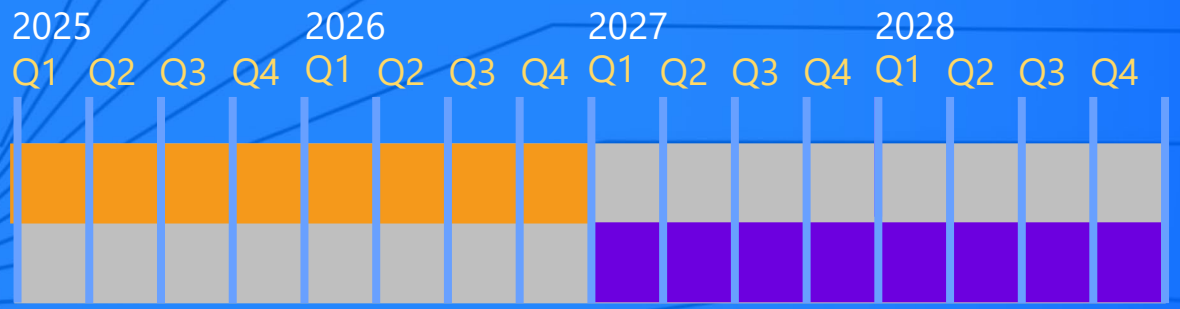
New Central Utility Plant (CUP)

DESIGN

Latest Updates

- Project will construct a new Central Utility Plant to meet cooling and heating demand for new and existing facilities
- Use increased thermal energy storage to reduce energy use during peak demand periods
- Incorporate current technologies to increase overall plant efficiency

Anticipated Timeline



Design: Q1 2025 – Q4 2026

Build: Q1 2027 – Q4 2028

NEXT PHASE: BUILD

JOURNEY WITH AUS

Utility Infrastructure Campus-Wide (UICW)



Anticipated Completion: 2028

Project Team:
Sundt-Archer Western

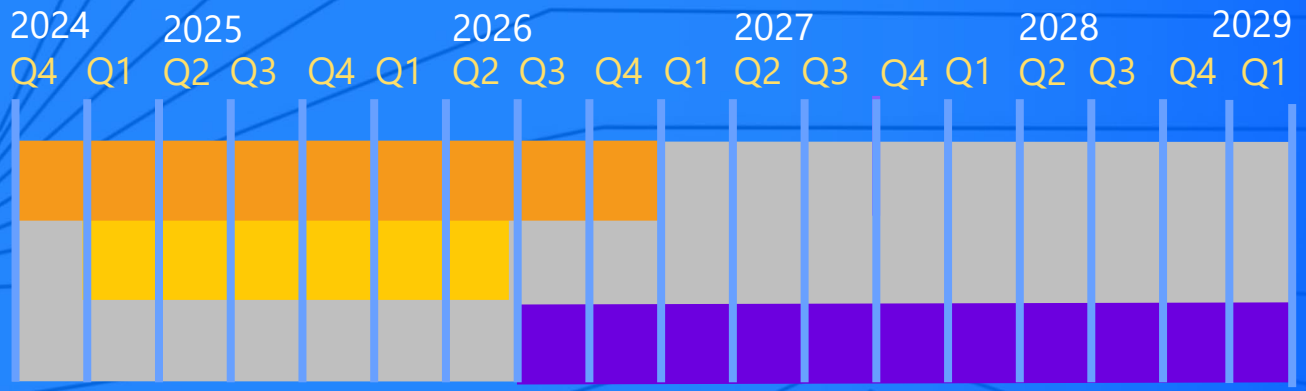
Utility Infrastructure Campus-Wide (UICW)

DESIGN

Latest Updates

- Expansion and enhancement of existing and construction of new utilities to meet the demands of the expanded airport
- The new facilities will include:
  - Reclaimed water main extension
  - Storm drainage
  - Water quality and de-icing ponds
  - Hydronic piping (chilled and hot water)
  - Primary electrical power
  - Technology/telecommunication duct banks

Anticipated Timeline



- Design: Q4 2024 – Q4 2026
- Pre-construction: **Q1 2025 – Q2 2026**
- Build: Q3 2026 – Q1 2029

NEXT PHASE: BUILD

JOURNEY WITH AUS

Concourse M



Anticipated Completion: 2028

Project Team:
Hensel Phelps




Pet Relief
M3-M6
Restrooms
Vending
M1 & M2

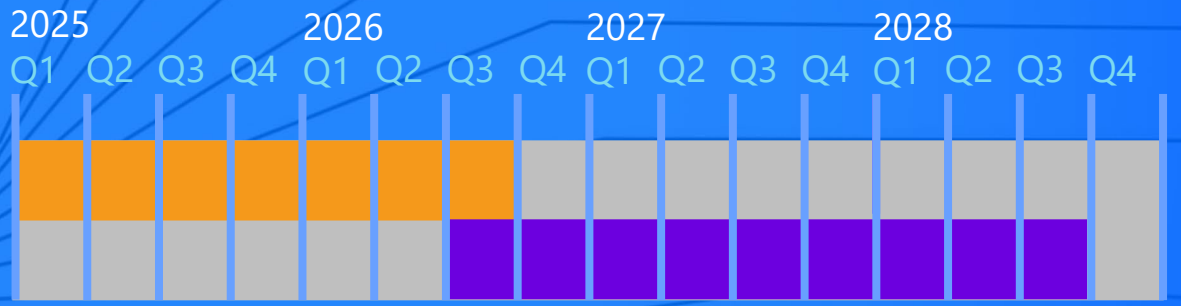
Concourse M

DESIGN

Latest Updates

- Reliever hold room facility provides early gate capacity to enhance operational resiliency
- Facility planned to include hold rooms, restrooms, vending machines, and circulation for arrivals and departures.
- Gates will be accessed via bussing operations from the Barbara Jordan Terminal

Anticipated Timeline



Design: Q1 2025 – Q3 2026

Build: Q3 2026 – Q3 2028

NEXT PHASE: BUILD

JOURNEY WITH AUS

Long-Term Expansion Projects

JOURNEY WITHAUS

Concourse B and Tunnel



Pre-design conceptual rendering. Final design specifications and features subject to change as the project progresses.

Anticipated Completion: Early 2030s

Project Team:
Hensel Phelps/Page/Fentress Studios

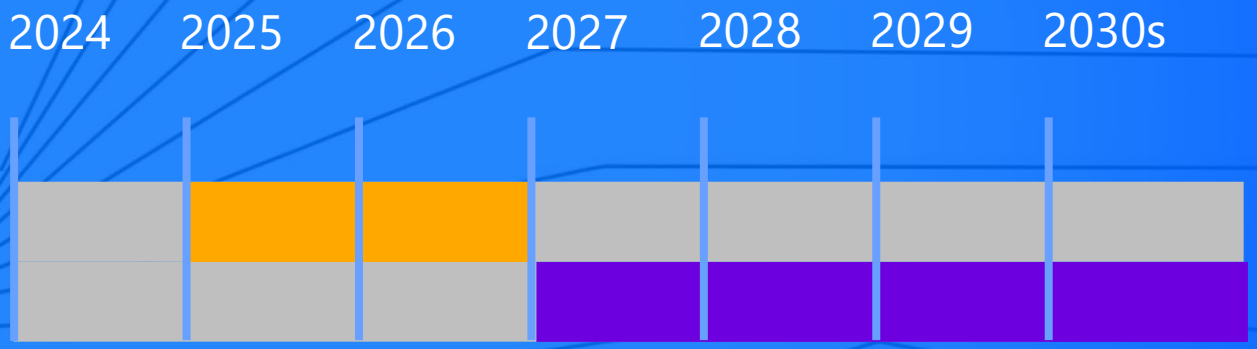
Concourse B and Tunnel

DESIGN

Latest Updates

- Design and build of 26 new gates
- Future phases will build a 40-gate Concourse B
- Central amenity node and vertical connectivity to tunnel
- New concessions
- Larger restrooms
- Public Art
- Additional space for airline and airport operations

Anticipated Timeline



Design: 2025 – 2026

Build: 2027 – 2030s

NEXT PHASE: BUILD

New Arrivals & Departures Hall



Pre-design conceptual rendering. Final design specifications and features subject to change as the project progresses.

Project Team:
SOM/Austin Commercial

Anticipated Completion: Early 2030s

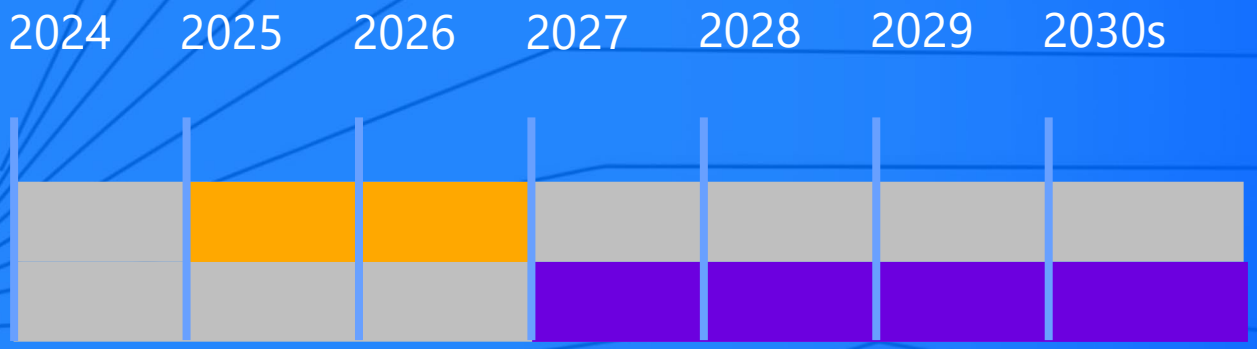
New Arrivals & Departures Hall

DESIGN

Latest Updates

- The new Arrivals and Departures Hall will serve as the new front door for the airport.
- This project will include expanded ticketing and check-in areas, consolidated security checkpoints, additional tenant and concession spaces, and baggage claim areas.
- Enabling projects will include the removal of the existing Red Garage and associated roadways and utilities.

Anticipated Timeline



Design: 2025 – 2026

Build: 2027 – 2030s

NEXT PHASE: BUILD

JOURNEY WITH AUS

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Thank You!

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