2027 AUDIT AND FINANCE MEETING – DRAFT Workplan for Finance Items*

MEETING: January 20	
Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: FY26 Year-end Financial Report (Unaudited Results)	Budget & Org. Excellence
Briefing: Update on TRUST Act Ordinance and Related Technology	Austin Technology Services

MEETING: February 17	
Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: Update on Procurement Ordinance and Procurement Policy Changes	Austin Financial Services

MEETING: March 10	
Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: Preliminary Tax Roll Information and Analysis	Budget & Org. Excellence

MEETING: April 14	
Proposed FINANCE ITEMS	**DEPARTMENT**
Proposed Changes to FY 2027 Financial Policies	Budget & Org. Excellence
Presentation by Deloitte & Touche of Annual Comprehensive Financial Report and Single Audit Report	Outside Auditor/Austin Financial Services

MEETING: May 12	
Proposed FINANCE ITEMS	**DEPARTMENT**

MEETING: July 14	
Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: Update on One-ATS and Application Rationalization Initiatives	Austin Technology Services
Briefing: Update on Shared Services Cost Optimization	Budget & Org. Excellence

MEETING: August 18	
Proposed FINANCE ITEMS	**DEPARTMENT**
Proposed Changes to FY 2027 Investment Policies	Austin Financial Services

MEETING: September 22	
Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: Update on Financial Performance of the City's Pension Plans	Austin Financial Services

MEETING: October 13	
Proposed FINANCE ITEMS	**DEPARTMENT**
Calendar Year 2028 AFC Meeting Dates	City Manager's Office
Proposed Work Plan for Calendar Year 2028	Chief Financial Officer

MEETING: November 17

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Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: City's Public Facilities Corporation and Redevelopment Projects	Austin Financial Services

MEETING: December 1	
Proposed FINANCE ITEMS	**DEPARTMENT**
Briefing: Debt Management and Investment Portfolio	Austin Financial Services
Briefing: Information Security Audits Implementation Update (Executive Session)	Austin Technology Services

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